

ACCREDITED INVESTOR QUESTIONNAIRE  
DROIDBRELLA TECHNOLOGIES, INC.

(The “Company”)

**ACCREDITED INVESTOR OFFEREE QUESTIONNAIRE**

The purpose of this Statement is to obtain information relating to whether or not you are an accredited investor as defined in Securities and Exchange Regulation D as well as your knowledge and experience in financial and business matters and to your ability to bear the economic risks of an investment in the Company.

As used in Regulation D, the following terms shall have the meaning indicated:

a. Accredited investor. Accredited investor shall mean any person who comes within any of the following categories, or who the issuer reasonably believes comes within any of the following categories, at the time of the sale of the securities to that person:

1. Any bank as defined in section 3(a)(2) of the Act, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
2. Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940;
3. Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000;
4. Any director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer;
5. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000, excluding the value of the person's primary residence, but including any excess liability between the value of the residence and the amount of any obligation(s) thereon;
6. Any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year;
7. Any trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) and
8. Any entity in which all of the equity owners are accredited investors.

1. Name, Home Address and Telephone Number:

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Name

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Address

(\_\_\_\_) \_\_\_\_\_  
Telephone

2. Residence

(a) If an individual, what is your principal place of residence?

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(b) If not an individual:

(1) Where is your principal place of business?

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(2) Where are your executive headquarters?

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(3) If a partnership, in which states(s) does (do) each of your partners reside?

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(4) If a corporation, what is your state of incorporation?

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(5) If a trust, in which state(s) does (do) each of the beneficiaries reside?

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3. Business or occupation (including title):

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4. Educational background (level, degrees completed):

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5. Net Worth, Partners' Capital or Total Assets (check one):

\_\_\_\_\_ \$5,000,000 or more

\_\_\_\_\_ \$1,000,000-\$5,000,000

\_\_\_\_\_ Less than \$1,000,000

6. For individual or married persons only - Gross income for each of the last 2 years and current year (check one):

(a) 2021 expected income (check appropriate box)

- Less than \$100,000
- \$100,000-\$200,000
- \$200,000-\$300,000
- More than \$300,000

(b) 2020 income (check appropriate box)

- Less than \$100,000
- \$100,000-\$200,000
- \$200,000-\$300,000
- More than \$300,000

(c) 2019 income (check appropriate box)

- Less than \$100,000
- \$100,000-\$200,000
- \$200,000-\$300,000
- More than \$300,000

(d) Over the next five years, current level of income is expected to:

Increase

Decrease

Remain the same

Is this income amount combined with that of your spouse? Yes\_\_\_\_\_ No\_\_\_\_\_

Do you expect to reach the same level of income in the current year? Yes\_\_\_\_\_ No\_\_\_\_\_

7. In connection with my investment activities, I utilize the services of the following attorney, accountant or other advisor to assist me in analyzing investment opportunities:

(a)

Name of advisor: \_\_\_\_\_

(b)

Position or occupation: \_\_\_\_\_

(c)

Business address: \_\_\_\_\_

\_\_\_\_\_ - \_\_\_\_\_

8. Personal data:

Age: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Number of dependents: \_\_\_\_\_

9. I am an “accredited investor” as defined in Rule 501(a) of Securities and Exchange Commission Regulation D. \_\_\_\_\_ (Initials)

10. I have adequate means of providing my current needs, and possible personal contingencies, and have no need for liquidity in an investment in the Company. \_\_\_\_\_ (Initials)

11. I, together with my advisors, have specific knowledge and experience in related financial and business matters so as to be capable of evaluating the relative economic and operational merits and risks of an investment in the stock. \_\_\_\_\_ (Initials)

12. I hereby certify that I have answered the foregoing questions to the best of my knowledge and that my answers hereto are complete and accurate. \_\_\_\_\_ (Initials)

\_\_\_\_\_  
Name (Please Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

PLEASE FILL OUT THE "**PRIVATE PLACEMENT MEMORANDUM FOR DROIDBRELLA TECHNOLOGIES, INC.**" THAT FOLLOWS THIS QUESTIONNAIRE.

PRIVATE PLACEMENT MEMORANDUM FOR  
DROIDBRELLA TECHNOLOGIES, INC.

(The "Company")

Hereby, DroidBrella Technologies, Inc., a Florida C Corporation, makes explicit its private offering of the Company's equity in exchange for capital/cash.

Once you complete and submit the Accredited Investor Questionnaire, the Company evaluates the information presented. All information contained in the submitted Accredited Investor Questionnaire will be treated **strictly confidential**, and **no third parties** will have access to it. The Company **will not list, nor will provide any of the investors's information** in the Regulation D form submission to the SEC.

This private offering is backed by 17 CFR 230.506(c) ("**Rule 506(c)**" of Regulation D) of the Securities Act of 1933, as amended ("Act"), which provides a federal preemption from state registration and qualification. Purchasers in a Rule 506(c) offering receive "restricted securities". "**Restricted securities**" are previously-issued securities held by security holders that are not freely trade-able, meaning that the securities cannot be sold for at least six months or a year without registering them. After such a transaction, the security holders can only resell the securities into the market by using an effective registration statement under the Securities Act or a valid exemption from registration for the resale.

If in the Company's sole opinion you, the purchaser, qualify under the SEC guidelines as an **Accredited Investor**, the Company will proceed to send you a Zelle® Money Request. The Company will request funds thru the Zelle® application to your Zelle® **registered email account**, and all the transactions will be linked to you, the Accredited Investor acting as "The Purchaser" in the Company's private offering of its non-public securities.

Please provide:

1- As The Purchaser of The Company's equity being privately offered in this memorandum, I would like to purchase a total number of:

\_\_\_\_\_ of the Issued Common Stocks of the DroidBrella Technologies, Inc. Corporation, at a price of **\$1.00 USD per stock**. I understand that such securities are **restricted**, and can not be transferred, nor can these securities be put for sale for **at least a year** (365 days from the date of a successful transaction on the Zelle® application representing the amount of purchased stocks). After a successful purchase of the securities, the security holders can only resell the securities into the market by using an effective registration statement under the Securities Act or a valid exemption from registration for the resale. \_\_\_\_\_(Initials).

2- As The Purchaser of The Company's equity being privately offered in this memorandum, I allow The Company to start requests of funds thru the Zelle® application until completing the total dollar amount representing my desired number of stock as long as they are available to be issued and privately assigned to me as the non-public securities holder. \_\_\_\_\_(Initials).

I understand that the Zelle® Application used in connection to my bank account might limit the total amount of money allowed to be transferred daily based on the terms that my bank may impose. For that reason, I understand that it may require several Zelle® Money Request from the Issuer to me in order to achieved my desired total number of the Issued Common Stocks of the DroidBrella Technologies, Inc. Corporation; and in that process I might get blocks of Issued Common Stocks that will not be in a continuous sequence of the Stocks' Serial Numbers, because other purchasers may get the next block of Issued Common Stocks as part of this same process. \_\_\_\_\_(Initials).

I also understand that I can refuse at any time upcoming Zelle® Money Request from the Issuer, and if I refuse it, then I will not be issued any of the remaining amount of stock to complete my desired total number of Issued Common Stocks and I will be the security holder of the Issued Common Stocks that I have paid until that moment when accepting incoming Zelle® Money Request from the Issuer. \_\_\_\_\_(Initials).

I authorized the company to start the Zelle® Money Requests to my Zelle® registered Email account:

\_\_\_\_\_ (**Zelle® registered Email**). \_\_\_\_\_(Initials).

\_\_\_\_\_  
Name (Please Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date